**HONG KONG PUBLIC OFFERING — WHITE FORM eIPO SERVICE PROVIDER APPLICATION FORM 香港公開發售 — 白表eIPO服務供應商申請表格**
**Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.**
**如 閣下為白表eIPO服務供應商，並代表相關申請人申請香港發售股份，請使用本申請表格。**

# CIMC Vehicles (Group) Co., Ltd.
# 中集車輛（集團）股份有限公司

*(a joint stock company incorporated in the People's Republic of China with limited liability)*
*（於中華人民共和國註冊成立的股份有限公司）*

## GLOBAL OFFERING

**Number of Offer Shares under the Global Offering : 265,000,000 H Shares (subject to the Over-allotment Option)**
**Number of Hong Kong Offer Shares : 26,500,000 H Shares (subject to adjustment)**
**Number of International Offer Shares : 238,500,000 H Shares including 16,666,000 Reserve Shares under the Preferential Offering (subject to adjustment and the Over-allotment Option)**
**Maximum Offer Price : HK$8.08 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**
**Nominal Value : RMB1.00 per H Share**
**Stock Code : 1839**

## 全球發售

**全球發售項下的發售股份數目 : 265,000,000股H股（視乎超額配售權行使與否而定）**
**香港發售股份數目 : 26,500,000股H股（可予調整）**
**國際發售股份數目 : 238,500,000股H股，包括優先發售項下16,666,000股預留股份（可予調整及視乎超額配售權行使與否而定）**
**最高發售價 : 每股H股8.08港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費（股款須於申請時以港元繳足，多繳股款可予退還）**
**面值 : 每股H股人民幣1.00元**
**股份代號 : 1839**

**Application Form 申請表格**

*Please read carefully the prospectus of CIMC Vehicles (Group) Co., Ltd. (the "**Company**") dated June 27, 2019 (the "**Prospectus**") (in particular, the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus shall have the same meaning when used in this Application Form unless defined herein.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("**Stock Exchange**") and Hong Kong Securities Clearing Company Limited ("**HKSCC**") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.*

*A copy of this Application Form, together with a copy of the **WHITE**, **YELLOW** and **BLUE** Application Forms, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, the Stock Exchange, HKSCC, the Securities and Futures Commission in Hong Kong (the "**SFC**") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.*

*Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.*

*Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of the Offer Shares will be made in the United States.*

*This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.*

**To:** CIMC Ve ce (G , ) C ., L d.
T e S e S ,
T e J G ba C d a
T e J B i e
T e H K U de e

***1***

W c f m a e a e ( ) c m, ed e G de e f Eec c B b c Offe a d e O, ea a P ce d e f **White F rm eIPO** A , ca i b ed a ba / c b e a d a a , cab e a d e a (e e a B e e) ea e , f **White F rm eIPO** e ce c ec e H K B b c Offe ; a d ( ) ead e em ad c d a da , ca , ced e e e P , ec i a d A , ca F m a da ee be b d b B en. A , B be a f eac f e i de B a , , ca e m a , , ca e a e, e:

– **apply** f e i m be f H K Offe S a e e i be e, e e m a d c d f e P , ec i a d A , , ca F m, a d i bec e A ce f A c a ;
– **enclose** , a B e f e H K Offe S a e a , , ed f , c d b e a e fee f 1%, SFC a ac e B f 0.0027% a d S c E c a e ad fee f 0.005%;
– **confirm** a e i de B a , , ca a e i de a e a da ed acce, e H K Offe S a e a , , ed f , a B e e i m be a , ca ed i c i de B a , , ca a , , ca ;
– **declare** a e B a , , ca m ade a d e B a , , ca e ded b B e i de B a , , ca ( ) be made e e a **WHITE YELLOW** A , , ca F m, b B eec ca , ca c HKSCC i ede a ed **White F rm eIPO** Se ce P de i de **White F rm eIPO** e ce (**www.eipo.com.hk**), be ef e i de B a , , ca ( ) e e f e be ef e i de B a , , ca ( ), /a ea , , B ;
– **undertake** a d **confirm** a e i de B a , , ca ( ) a d e e f e be ef e i de B a , , ca ( ) /a ea , , B f a / a e a , , ed f a e i , d ca ed a ece f , ece ed bee , aced a ca ed ( c d c d a B a d/ , a B, a d e a , , B f a e i , d ca e a e e f , a B I e a a Offe S a e i de e I e a a Offe e e a c , a e I e a a Offe (e ce , e , ec f Re e ed S a e , i a e P efe e a Offe );
– **understand** a e e dec a a d e , e e a e be e ed i , b B e C m, a B a d e S e Re, e e a e dec d e e a e a B a e f H K Offe S a e e , e a , , ca ;
– **authorize** e C m, a B , ace e a e( ) f e i de B a , , ca ( ) e H S a e e e f m be f e C m, a B a e de ( ) f a B H K Offe S a e be a ed em, a d ( i bec e e m a d c d e i A , , ca F m) e d a B H S a e ce f ca e( ) a d/ a B e i d c e i e( ) a d/ e-Re i d , a B e i c ( ) ( e e a , , cab e) b B d a B , á a i de B a , , ca ' e add e , ec f ed e a , , ca i c f a i de B a , , ca acc da ce e , ced e , e c bed A , , ca F m, e de a ed **White F rm eIPO** eb e a **www.eipo.com.hk** a d e P , ec i ;
– **instruct** a d **authorize** e C m, a B a d/ S e Re, e e a e( a e ee), a a e f e C m, a B e ea a B d e be a f f e i de B a , , ca ( ) a d d be a f f e i de B a , , ca ( ) a ece a B effec e a f a B H K Offe S a e a ca ed e i de B i a , , ca ( ) e a e( ) f e i de B a , , ca ( ) a e i ed b B e A ce f A c a , a d e e effec e a a e de c bed e P , ec i a d A , , ca F m ece e i de B a , , ca a a , ed f 1,000,000 m e H K Offe S a e a d a i de B a , , ca c ec a B H S a e ce f ca e( ) , e acc da ce e , ced e , e c bed A , , ca F m a d e P , ec i ;
– **request** a a B e-Re i d , a B e c be de , a c ed e a , , ca , a B e acc e i de B a , , ca ad, a d e a , , ca m e f m a eba acc i ;
– **request** a a B e i d c e i e( ) be m ade , a B ab e i de B a , , ca ( ) ad i ed m , eba acc i , a B e a , , ca m e a d e d a B i c e i d c e i e( ) b B d a B , a a i de B a , , ca e add e a ed e a , , ca acc da ce e , ced e de c bed A , , ca F m, e de a ed **White Form eIPO** eb e a **www.eipo.com.hk** a d e P , ec i ;
– **conf**

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**HONG KONG PUBLIC OFFERING — WHITE FORM eIPO SERVICE PROVIDER APPLICATION FORM 香港公開發售 – 白表eIPO服務供應商申請表格**
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## *GUIDE TO COMPLETING THIS APPLICATION FORM*

**References to boxes below are to the numbered boxes on the Application Form.**

***1*** **Sign and date the Application Form in Box 1. Only a written signature will be accepted.**

T e a ea d e e, e e a e ca, ac y B f e a y B d a be a ed.

T a, , B f H K Offe S a e A, , ca F m, y B be a ed e f **White F rm eIPO** Se ce P de m a B, de **White F rm eIPO** e ce e a e H K B b c Offe , c a e ea ed b B e SFC.

***2*** **Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

A, , ca de a f e de B a, , ca e be a f y B a e a, , y B m be c a ed e da a f e ead- y B CD-ROM f m a b m ed e e e A, , ca F m.

***3*** **Complete your payment details in Box 3.**

Y m a e b e e m be f ce e y B a e e c e e A, , ca F m; a d B m a e e e e f ac f e ce e e () y B **White F rm eIPO** Se ce P de ID a d ( ) e f e m be f e da a f e c a a, , ca de a f e de B a, , ca ( ).

T e d a a m ( ) a ed b m be e a ea m , a B ab e f e a m be f H K Offe S a e a, , ed f B 2.

A ce e e( ) a d A, , ca F m e e e a ea ed e e , e c a e CD-ROM, f a B m be, aced e e e, e bea y B c m, a B c , .

F , a B e b B c e e, e ce e e m :

– be H K d a ;

– be, -da ed;

– be d a y B H K d a ba acc H K ;

– y B ( y B m ee') acc a e;

– be made, a B ab e **ICBC (Asia) Nominee Limited — CIMC Vehicles Public Offer** (f **White F rm eIPO**);

– be c ed Acc P a B ee O y B ; a d

– be ed b B e a ed a e f e **White F rm eIPO** Se ce P de .

Y a, , ca ab e be e ec ed f y B ce e e de ee a e e e e e f ec e e d ed f , e e a .

I y B e, b y B e e a de a ec e e( ) b ed c e, d e a, , ca de a c a ed e CD-ROM da a f e b ed e ec f a, , ca . T e C m, a y B a d e S e Re, e e a e a e fi d ce ec a y B a, , ca e ca e f d ce, a ce.

N ece , be ed f m , a d a, , ca .

***4*** **Insert your details in Box 4 (using BLOCK letters).**

Y d e y B a e, **White F rm eIPO** Se ce P de ID a d add e b . Y da c de e a e a d e, e m be f ec ac , e a y B , ace f b e a d e ea, , cab e, e B e N a d B e' C , .

## PERSONAL DATA

**Personal Information Collection Statement**

**The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.**

**1 Reasons for the collection of your personal data**

F m m e m ece a y B f a, , ca f eq e e ee ed de f eq e , , B e a e c ec , e a da a e C m, a y B a d e H S a e Re a e a, , y B f eq e a fe eq e f e a e , o e ce f e H S a e Re a. Fa e , , B e e e ed da a y B e B a, , ca f eq e be de a B ed B a, , ca a y B be c de ed. I a B a , e e de a B e a a fe f e H K Offe S a e c B a e cce fi B a, , ed f a d/ e d , a c f H S a e ce f ca e( ), a d/ d , a c f e e-Refi d , a B e c a d/ e d , a c f efi d c e e( ) c B a e e ed. I m, a a de f eq e f m e C m, a y B a d e H S a e Re a m ed a e B f a y B aco ac e e, e a da a , , ed.

**2 Purposes**

T e, e a da a f e de f eq e e m a B be e ed, e d a d/ ed (b a e e ea ) f e f , e :

– , ce f y B a, , ca a d e-Refi d , a B e c efi d c e e, e a, , cab e, a d e f ca f m, a ce e e m a da, , ca , ced e e e A, , ca F m a d e P , ec a da c e f a ca f e H K Offe S a e ;

– e ab c m, a ce a a, , cab e a d e a H K a d e e e;

– e e e e a fe f e a e f de f eq e e c d , e a, , cab e, e a e f HKSCC N m ee ;

– ma a , da e e e f de f eq e e f e C m, a y B;

– c d c a e c d c f a e e f ca , a y B e e f ca e ca e f f ma ;

– e ab be ef e e e f de f eq e e f e C m, a y B c a d ded , e a db e , e c.;

– d b c m m ca f m e C m, a y B a d b d a e ;

– c m, a ca f ma a d a e de , f e ;

– ma d c e a e ed b B a , e e a ;

– d c de e f cce fi a, , ca b B a B f , e a ce e ( ) e e;

– d c e e a f ma fac a e c a m e e ; a d

– a y B f e