[illegible] (*"Prospectus"*) [illegible] (*"Company"*).

[illegible] (*"Stock Exchange"*) [illegible] (*"HKSCC"*) [illegible]

[illegible]

[illegible] (*"Stabilizing Manager"*), [illegible] (*[illegible]*).

[illegible]

中集車輛（集團）股份有限公司

Sole Sponsor

海通國際
HAITONG

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

海通國際
HAITONG

ICBC 工银国际

NOMURA

Financial Advisor

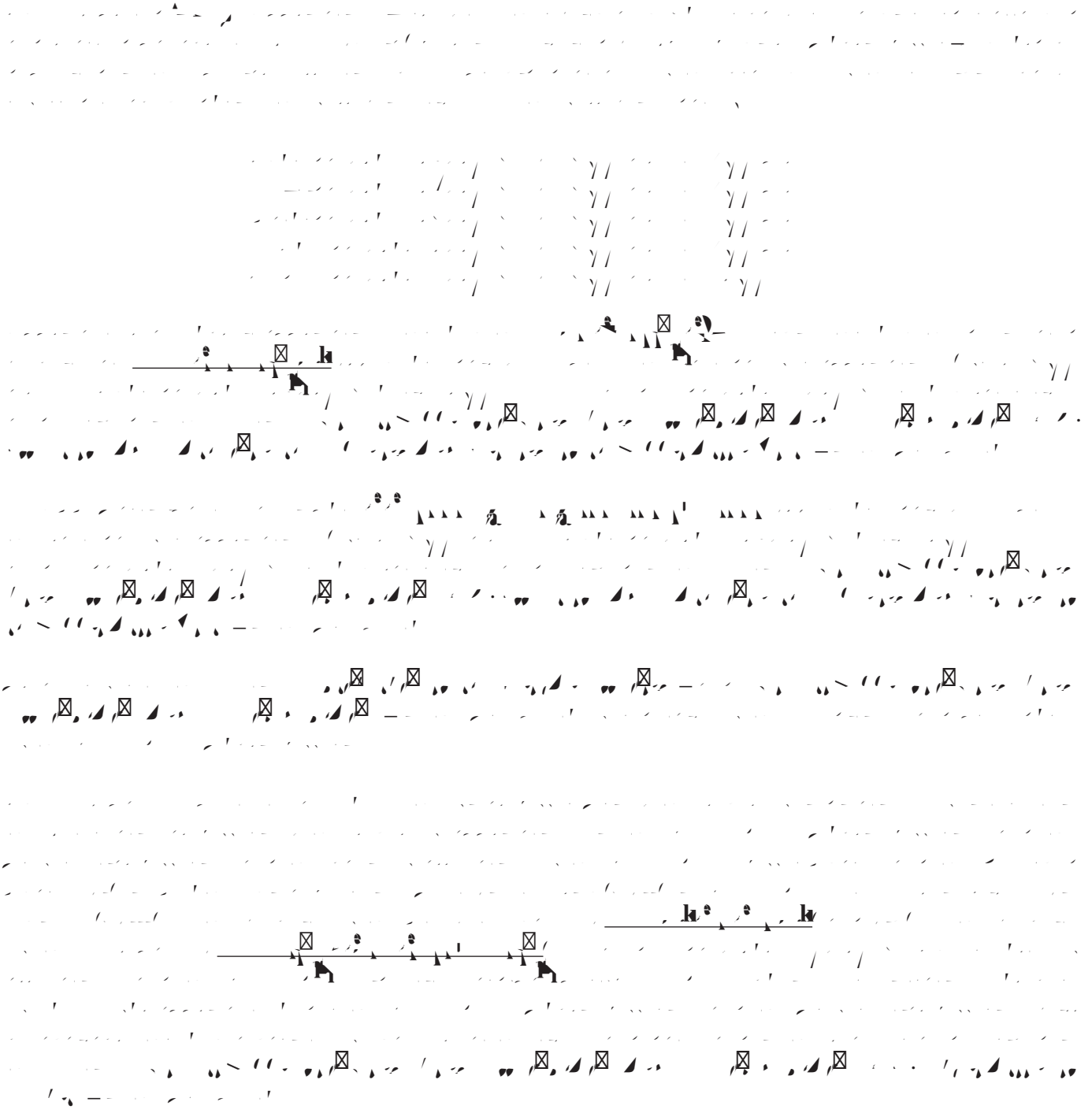
招銀國際
CMB INTERNATIONAL

[illegible]

[illegible]

[illegible]

[illegible]



[illegible]

[illegible]

[illegible]