

除非本公告另有界定，否則本公告所用詞彙應與中集車輛(集團)股份有限公司(「本公司」)於2019年6月27日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本公告全部或任何部分內容所產生或因依賴該等內容而引致的任何損失承擔任何責任。

本公告僅供參考，並不構成任何人士收購、購買或認購證券的要約或誘使作出要約的邀請。有意投資者應先細閱招股章程有關下文所述本公司及全球發售的詳細資料，方決定是否投資於據以提呈發售的H股。

本公告不會直接或間接於或向美國(包括美國的領土及屬地、任何州以及哥倫比亞特區)發表、發行、分派。本公告並不構成或組成在美國或任何其他司法權區要約出售或招攬購買或認購證券的一部分。發售股份並無亦不會根據美國證券法或美國任何州的證券法登記，可(a)於美國依據美國證券法第144A條或其他對美國證券法的豁免登記規定或於毋須根據美國證券法登記的交易中向「合資格機構買家」及(b)按照美國證券法S

積 1uq\pTabÀ H3 } ñ` ÆiÆí3°¼Pí îà° 8 `

CIMC Vehicles (Group) Co., Ltd.
中集車輛(集團)股份有限公司
(於中華人民共和國註冊成立的股份有限公司)

全球發售

- 全球發售的發售股份數目 : 265,000,000股H股(視乎超額配股權而定)
- 香港發售股份數目 : 36,542,500股H股(經重新分配後予以調整)
- 國際發售股份數目 : 228,457,500股H股(經重新分配後予以調整), 包括優先發售項下3,909,998股預留股份(視乎超額配股權而定)
- 最終發售價 : 每股H股6.38港元, 不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(股款須於申請時以港元繳足, 多繳股款可予退還)
- 面值 : 每股H股人民幣1.00元
- 股份代號 : 1839

獨家保薦人

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<	<u>85,000,000 Õ ©</u>	<u>103,351,500</u>	<u>39.00</u>	<u>5.86</u>	<u>5.73</u>

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$\ddot{o}\}p$	0 664,950,000	0.00%	0.00%	0.00%	0.00%	37.67%	36.84%
$\ddot{A}5\}p$	0 1,439,745,000	0.00%	0.00%	0.00%	0.00%	81.57%	79.78%
$\ddot{A}10\}p$	152,370,5021,615,275,502	66.70%	56.81%	57.50%	50.00%	91.52%	89.50%
$\ddot{A}25\}p$	245,910,5021,745,910,502	107.64%	91.69%	92.80%	80.69%	98.92%	96.74%

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Identification Document Number(s) ␣Nö†_x¼	HKPO Identification Shares Document Allocated Number(s) ␣Nö†_x¼	HKPO Identification Shares Document Allocated Number(s) ␣Nö†_x¼	HKPO Identification Shares Document Allocated Number(s) ␣Nö†_x¼	HKPO Shares Allocated ␣Nö†_x¼	
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E7400342	1000				
E7509948	500				
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Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
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A8468128	2500				
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E2273105	1000				
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0007177	10000 003083744	1000 006030018	500 008230529	500	
001012017	6000 003085994	1000 006040018	1500 008233538	500	
001016110	4000 003101110	500 006042226	500 008238660	500	
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001021483	3000 003130030	2500 006051052	500 008250053	2000	
001041438	3000 003132023	500 006055935	500 008252528	500	
001054020	500 003138470	500 006060016	500 008262714	500	
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001102449	1000 003151632	500 006130109	500 008310015	500	
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003045359	1000 005300879	500 008181519	1500 01023293	500	
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011118820	1000 0120552X	500 01295457	4000 02100013	500	
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02123629	500 02244010	500 03082047	500 03250019	500	
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02126916	500 02250338	500 0308385	500 03256757	500	
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02225012	1000 03073218	500 03212988	1000 04050011	500	
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Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
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VCL19592X	500 VCL210323	500 VCL227788	500 VCL241012	500	
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VCL253951	1500 VCL270220	500 VCL284823	500 VCL301518	500	500
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VCL255019	500 VCL270713	500 VCL286127	500 VCL302222	500	500
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VCL255636	500 VCL27100X	1000 VCL287442	500 VCL302518	500	500
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VCL256684	500 VCL271040	1000 VCL288015	500 VCL302924	500	500
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VCL257217	500 VCL271523	500 VCL289678	500 VCL30302X	500	500
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VCL258206	500 VCL271830	500 VCL290014	500 VCL30341X	500	500
VCL259018	1000 VCL272011	500 VCL290018	500 VCL303528	500	500
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VCL260415	9000 VCL275527	500 VCL290630	500 VCL305656	500	500
VCL260419	500 VCL275823	500 VCL290638	500 VCL306158	500	500
VCL26054X	500 VCL277040	500 VCL29093X	500 VCL306412	500	500
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VCL260814	500 VCL277435	500 VCL291019	500 VCL307514	500	500
VCL26082X	500 VCL277721	500 VCL291065	500 VCL307726	1500	500
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VCL261037	500 VCL278316	500 VCL291218	500 VCL308142	500	500
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Identification Document Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Shares Allocated «INöt_x¼»
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Identification Document Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Allocated «INöt_x¼»	
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Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
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