

CIMC (GROUP) CO., LTD.
中集車輛(集團)股份有限公司
(Stock Code: 1839)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND RULES OF PROCEDURE FOR THE GENERAL MEETING

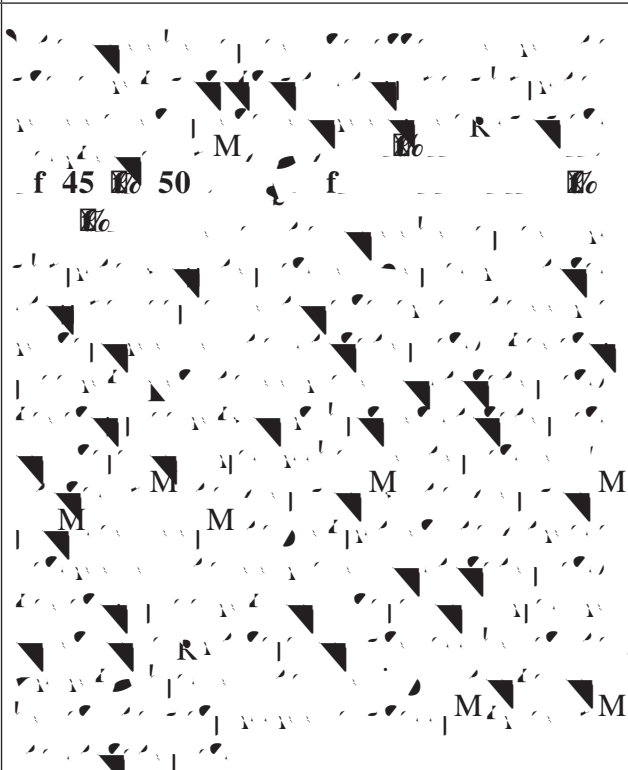
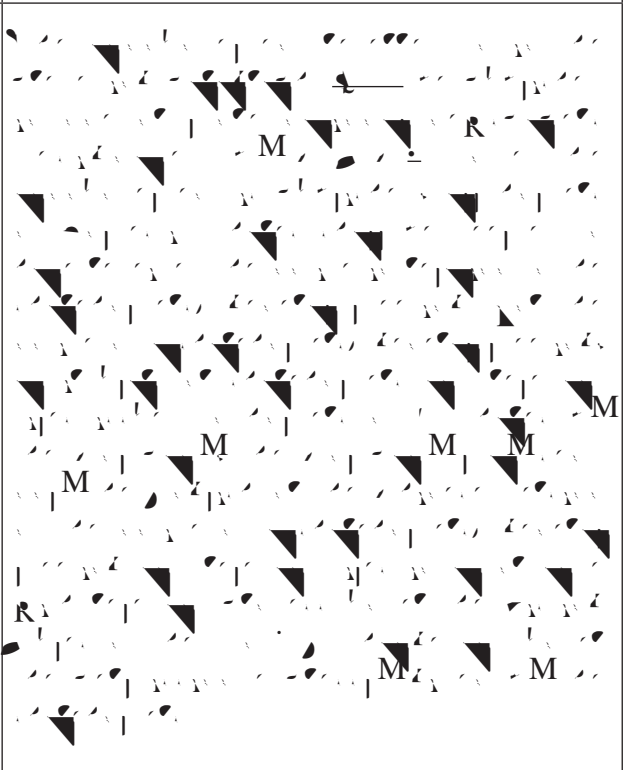
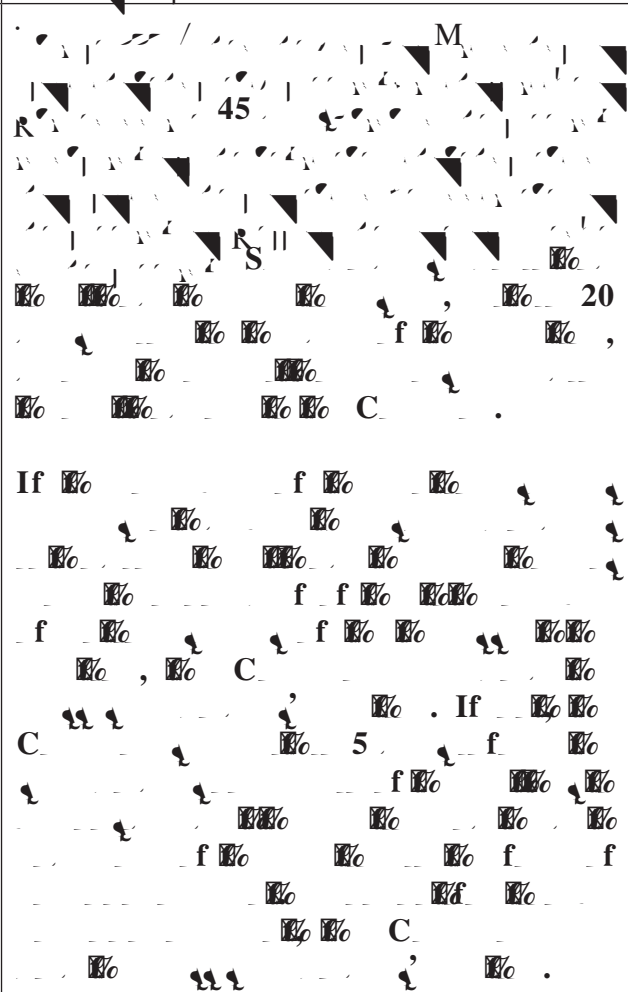
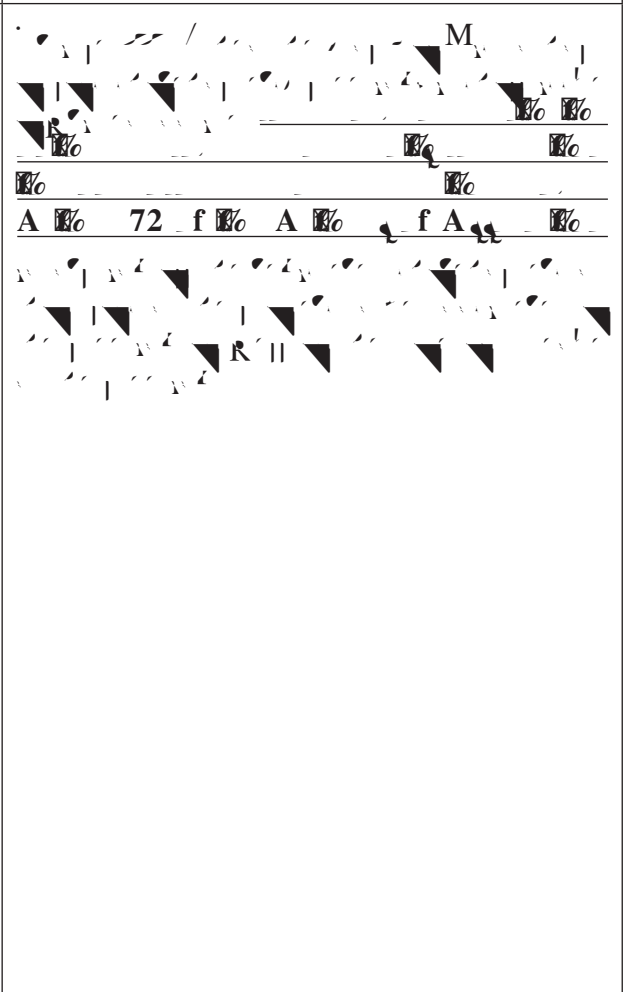
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

《國務院關於調整適用在境外上市公司召開股東大會通知期限等事項規定的批覆》國函〔2015〕15號

《國務院關於股份有限公司境外募集股份及上市的特別規定》國務院令〔2006〕第5號

N.	E n g l i s h	A r a b i c
	<p>中華 人民共和國公司法</p> <p>中華人民共和國證券法</p> <p>國務院關於股份有限公司 境外募集股份及上市的特別規定</p> <p>到境外上市公司章程 必備條款</p> <p>關於 到香港上市公司對公司章程作補充修改 的意見的函</p> <p>關於進一步促 進境外上市公司規範運作和深化改革的 意見</p>	<p>中華 人民共和國公司法</p> <p>中華人民共和國證券法</p> <p>國務院關於股份有限 公司境外募集股份及上市的特別規定</p> <p>到境外上市公司章程 必備條款</p> <p>關於 到香港上市公司對公司章程作補充修改 的意見的函</p> <p>關於進一步促 進境外上市公司規範運作和深化改革的 意見</p>

N.	E A f A	A A f A
	<p>If - f f C f 1,804,750,000 1,201,080,000 D S f 66.55% f C ; 664,950,000 D S 252,330,000 D S 23,160,000 D S 23,160,000 D S 161,602,500 D S 75,877,500 D S C I M C (G) C ., L ., S T F E I F P (L P), S L G C E M C (L P), S N S D C N M I P (L P), T T F E I P (L P) S H J E I P (L P); 603,670,000 f F S f 33.45% f C ; 284,985,000 F S 13,935,000 F S C I M C (H K) L S C , 304,750,000 H</p>	

N.	E A f A	A A f A
	 <p>Musical notation for the E A f A system, measures 1-10. Includes dynamic markings 'f' and 'M', and a tempo marking '45 50'.</p>	 <p>Musical notation for the A A f A system, measures 1-10. Includes dynamic markings 'M' and 'R'.</p>
7	 <p>Musical notation for the E A f A system, measures 11-20. Includes dynamic markings 'f', 'M', and 'C', and a tempo marking '20'.</p>	 <p>Musical notation for the A A f A system, measures 11-20. Includes dynamic markings 'f', 'M', and 'C', and a tempo marking '72'.</p>

N. .	E A f A	A A f A
	<p>M</p> <p>M</p> <p>ff f H S</p> <p>C</p> <p>H K S</p> <p>E</p>	<p>T A f A</p> <p>ff f</p> <p>f C</p>



PROPOSED AMENDMENTS TO THE RULES OF PROCEDURE FOR THE GENERAL MEETING OF THE COMPANY

P A R

P f G M

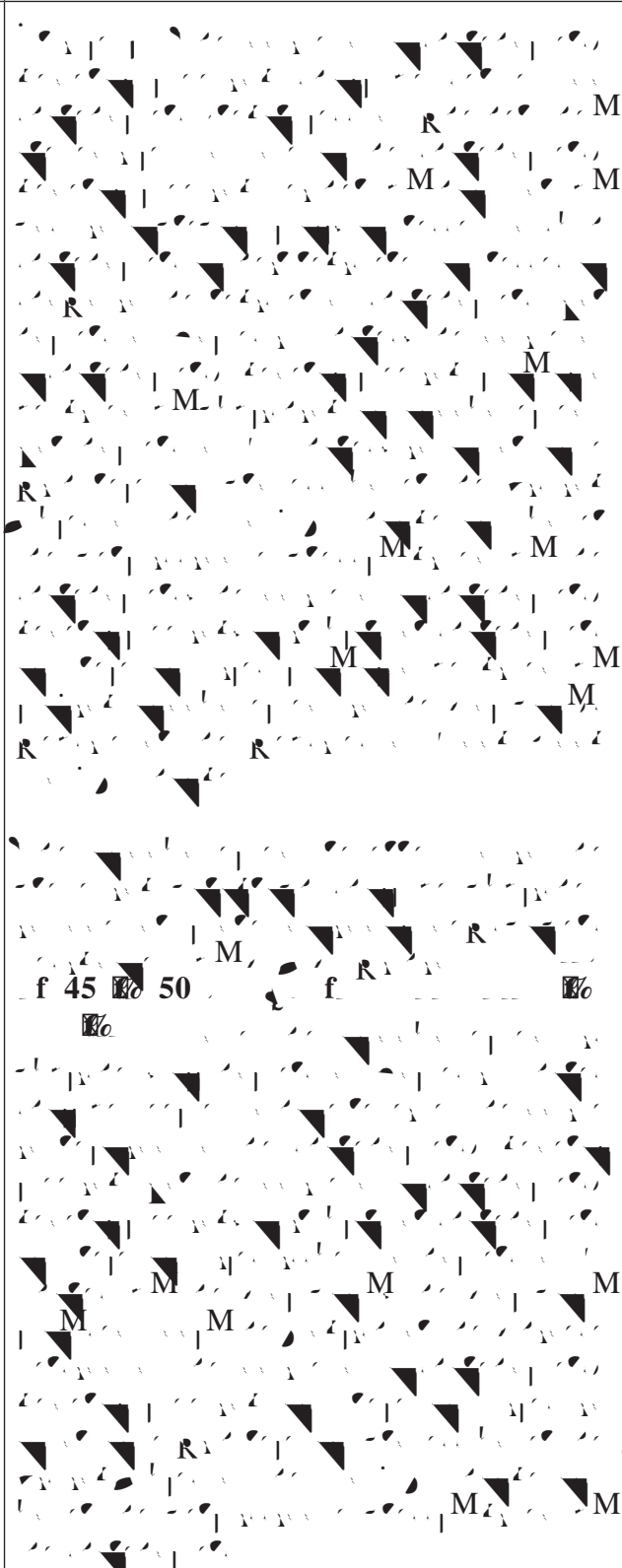
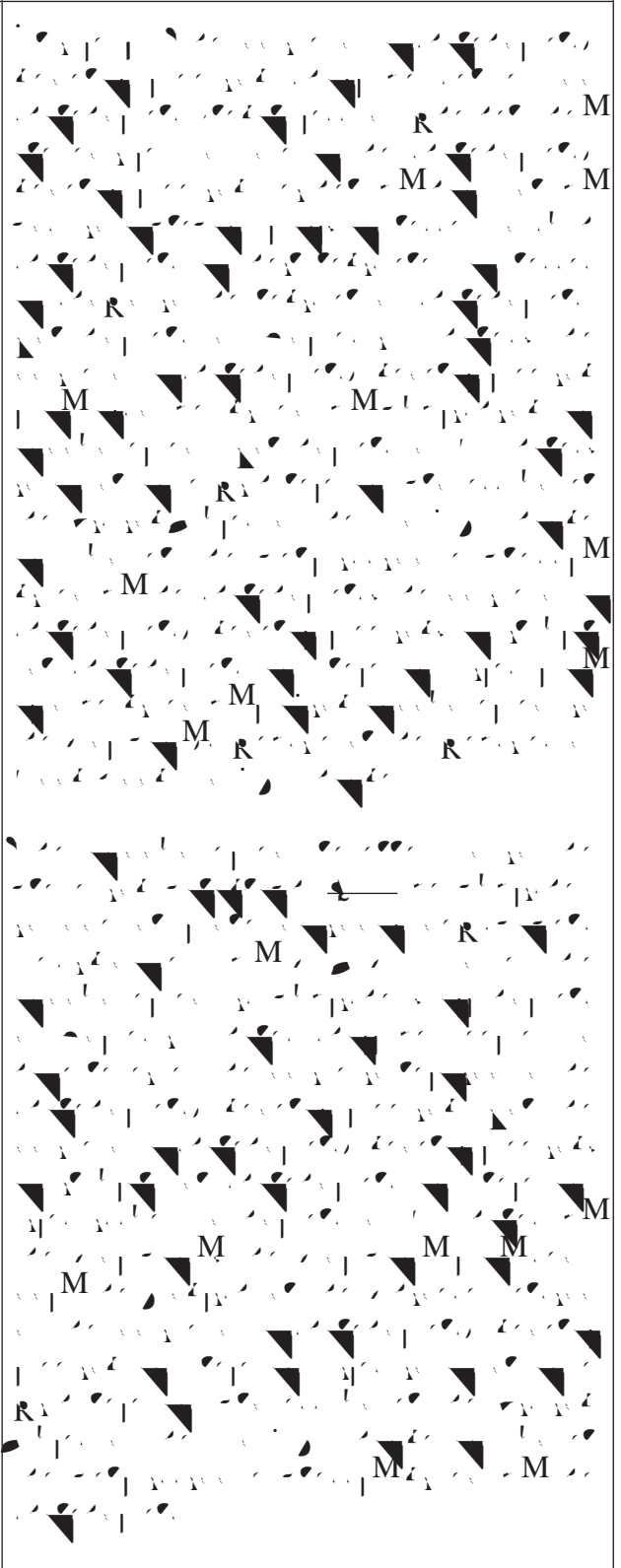
M R f P f G M R

MR

N.	<p>O A f R f P f G M</p>	<p>A A f R f P f G M</p>

N. .	O A f R f P f G M	A A f R f P f G M
I	<p>Musical score for the first part of the piece. It includes various notes, rests, and dynamic markings such as 'f' and 'M'. A measure number '45' is visible. The score is written on a single staff.</p>	<p>Musical score for the second part of the piece. It includes various notes, rests, and dynamic markings such as 'f' and 'M'. Measure numbers '10', '15', and '20' are visible. The score is written on a single staff.</p>

N.	O A f R f P f G M	A A f R f P f G M
2	<p>T C</p> <p>f</p> <p>20</p> <p>f</p> <p>If f</p> <p>f f f f</p> <p>C f C</p> <p>If C</p> <p>5 f</p> <p>f</p> <p>C</p>	<p>A</p>

N.	O A f R f P f G M	A A f R f P f G M
		

N.	O A f R f P f G M	A A f R f P f G M
4	<p>7 / M</p> <p>45</p> <p>S</p> <p>20</p> <p>C</p> <p>If f f</p> <p>f f C</p> <p>C 5 f f f f C</p>	<p>7 / M</p> <hr/> <p>A 20 f R</p> <p>R</p>
	<p>If H</p> <p>S C</p> <p>E H K S</p>	<p>T R ff</p> <p>f</p>

R

M M M M M R M

M M M

R M M

M R III

M M M M M

CIMC (G) C., L. G.