

CIMC (GROUP) CO., LTD.  
中集車輛(集團)股份有限公司

(Stock Code: 1839)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION  
AND RULES OF PROCEDURE FOR THE GENERAL MEETING

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

《國務院關於調整適用在境外上市公司召開股東大會通知期限等事項規定的批覆》國函〔2015〕10號

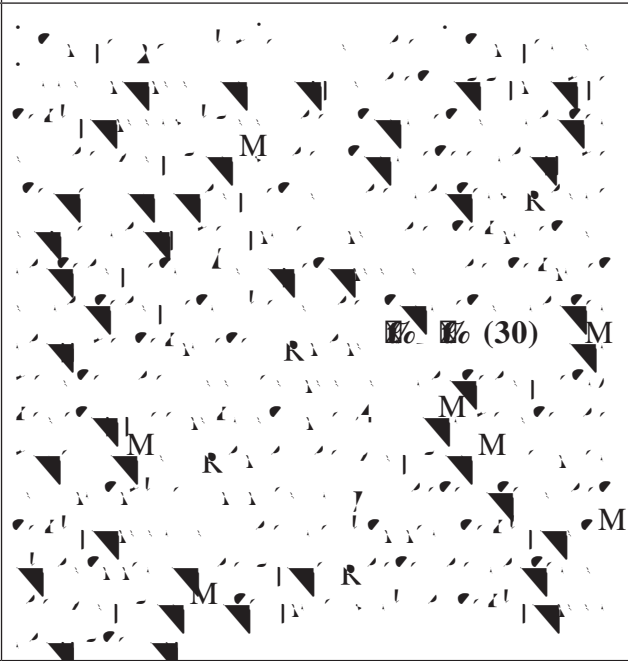
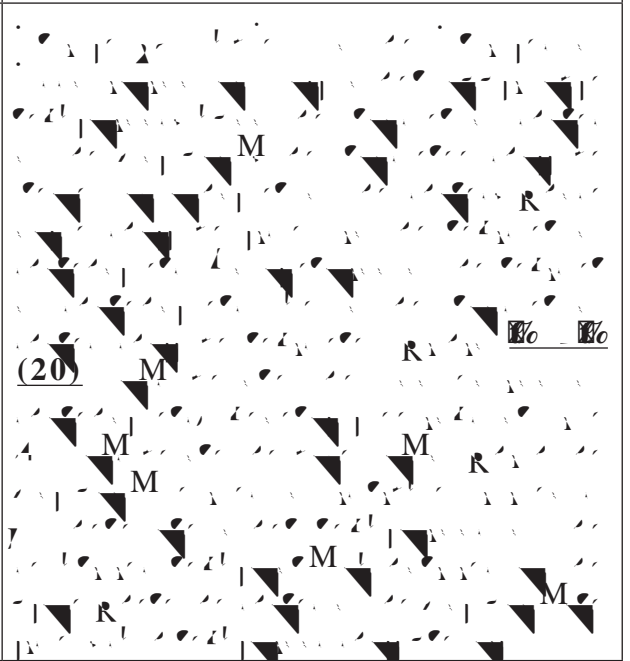
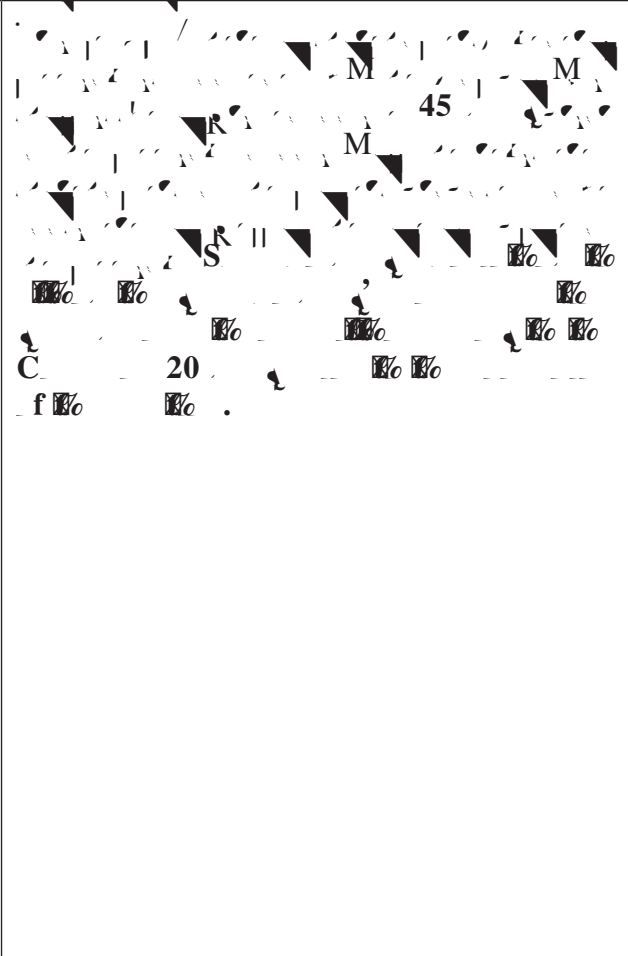
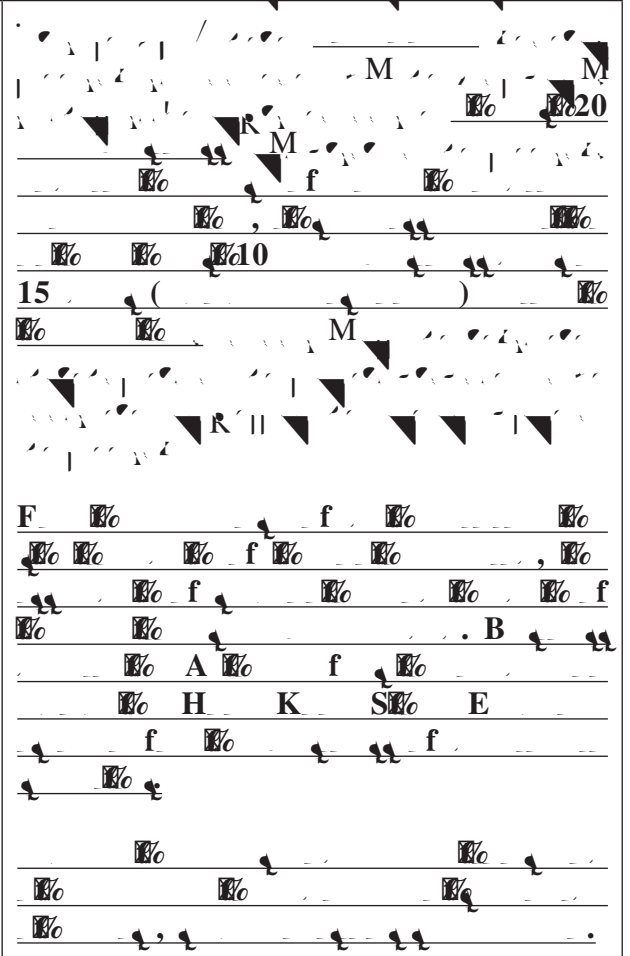
《國務院關於股份有限公司境外募集股份及上市的特別規定》國務院令〔2006〕第6號


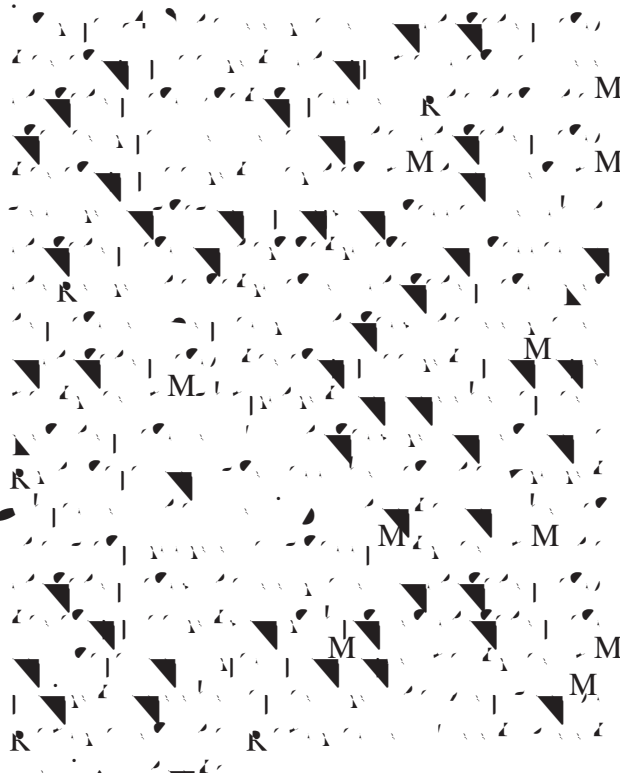
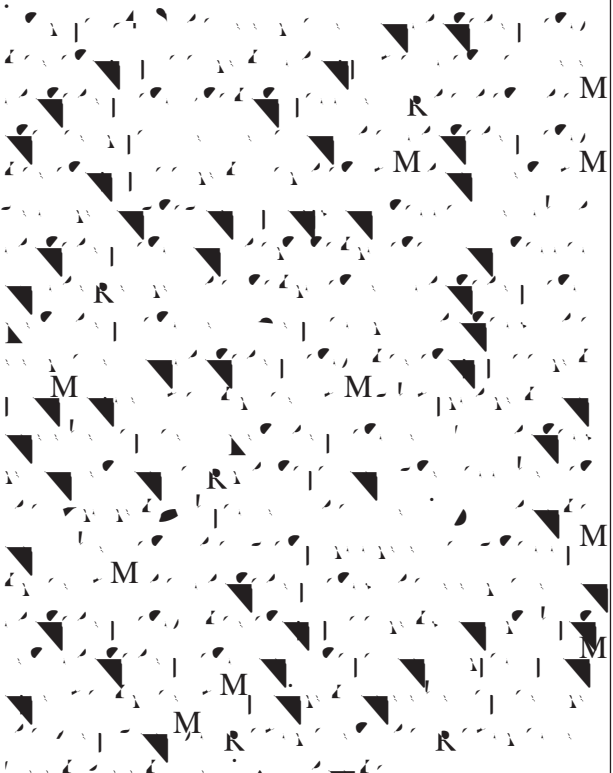
N.	E n g l i s h	A r a b i c
	<p>中華            人民共和國公司法</p> <p>中華人民共和國證券法</p> <p>國務院關於股份有限公司            境外募集股份及上市的特別規定</p> <p>到境外上市公司章程            必備條款</p> <p>關於            到香港上市公司對公司章程作補充修改            的意見的函</p> <p>關於進一步促            進境外上市公司規範運作和深化改革的            意見</p>	<p>中華            人民共和國公司法</p> <p>中華人民共和國證券法</p> <p>國務院關於股份有限            公司境外募集股份及上市的特別規定</p> <p>到境外上市公司章程            必備條款</p>



N.	E A f A	A A f A
A		

N.	E A f A	A A f A
	<p>If - f f C f 1,804,750,000 1,201,080,000 D S f 66.55% f C ; 664,950,000 D S 252,330,000 D S 23,160,000 D S 23,160,000 D S 161,602,500 D S 75,877,500 D S C I M C (G ) C ., L ., S T F E I F P (L P ), S L G C E M C (L P ), S N S D C N M I P (L P ), T T F E I P (L P ) S H J E I P (L P ); 603,670,000 f F S f 33.45% f C ; 284,985,000 F S 13,935,000 F S C I M C (H K ) L S C , 304,750,000 H</p>	

N.	E A f A	A A f A
	 <p>Musical score for E A f A. The score consists of a single staff with a treble clef and a key signature of one flat. It features a series of eighth notes and rests, with dynamic markings 'f' and 'A'. The letters 'M' and 'R' are placed above the staff at various points. A circled number '30' is present near the end of the score.</p>	 <p>Musical score for A A f A. The score consists of a single staff with a treble clef and a key signature of one flat. It features a series of eighth notes and rests, with dynamic markings 'f' and 'A'. The letters 'M' and 'R' are placed above the staff at various points. A circled number '20' is present near the beginning of the score.</p>
4	 <p>Musical score for E A f A. The score consists of a single staff with a treble clef and a key signature of one flat. It features a series of eighth notes and rests, with dynamic markings 'f' and 'A'. The letters 'M' and 'R' are placed above the staff at various points. A circled number '45' is present near the end of the score. Below the staff, there are additional markings: 'C', '20', and 'f'.</p>	 <p>Musical score for A A f A. The score consists of a single staff with a treble clef and a key signature of one flat. It features a series of eighth notes and rests, with dynamic markings 'f' and 'A'. The letters 'M' and 'R' are placed above the staff at various points. A circled number '20' is present near the end of the score. Below the staff, there are multiple lines of musical notation, including notes, rests, and dynamic markings like 'f' and 'A'. The letters 'F', 'H', 'K', 'S', and 'E' are placed above the staff at various points.</p>

N.	E A f A	A A f A
	<p>T C</p> <p>f</p> <p>20</p> <p>f</p> <p>If f</p> <p>f f</p> <p>C</p> <p>If C</p> <p>5</p> <p>f</p> <p>C</p>	
		

N.	E A f A	A A f A
7		



N. .	E A f A	A A f A
	<p>M</p> <p>M</p> <p>ff f H S</p> <p>C</p> <p>H K S</p> <p>E</p>	<p>T A f A</p> <p>ff f</p> <p>f C</p>



**PROPOSED AMENDMENTS TO THE RULES OF PROCEDURE FOR THE GENERAL MEETING OF THE COMPANY**

P A R

P f G M

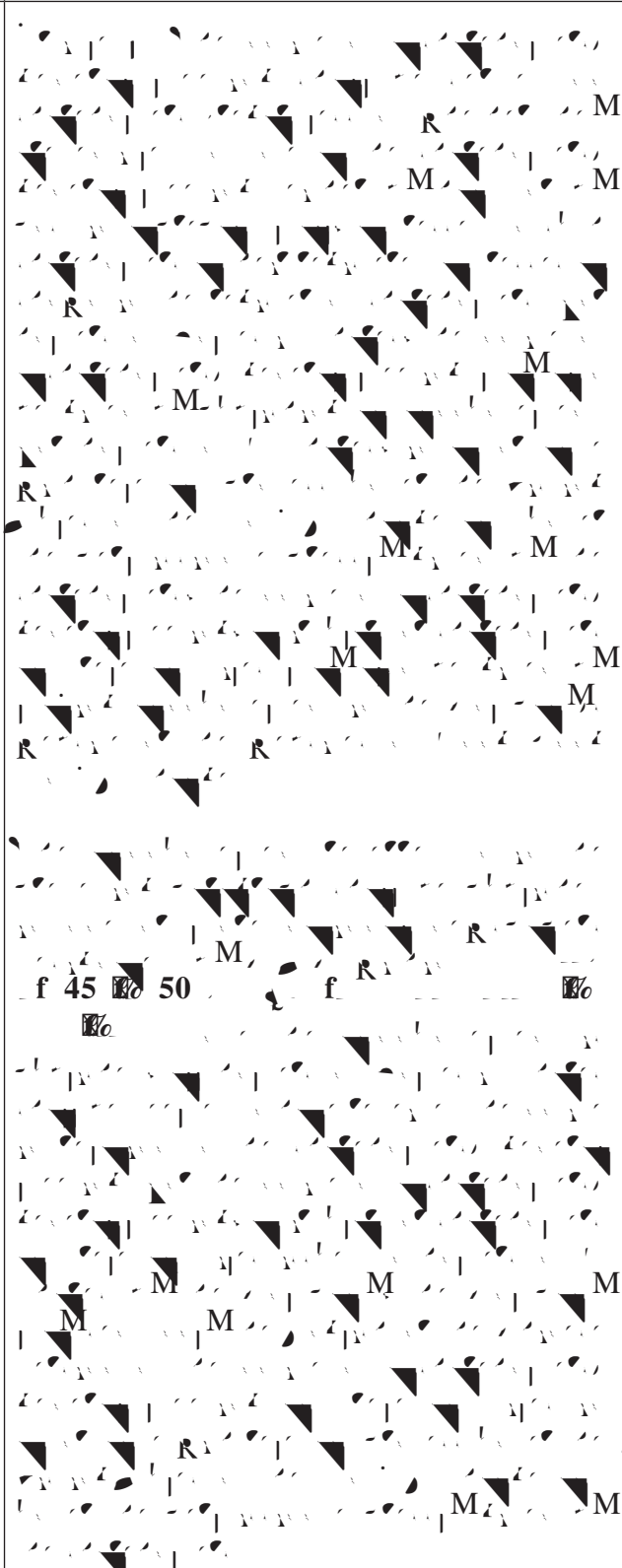
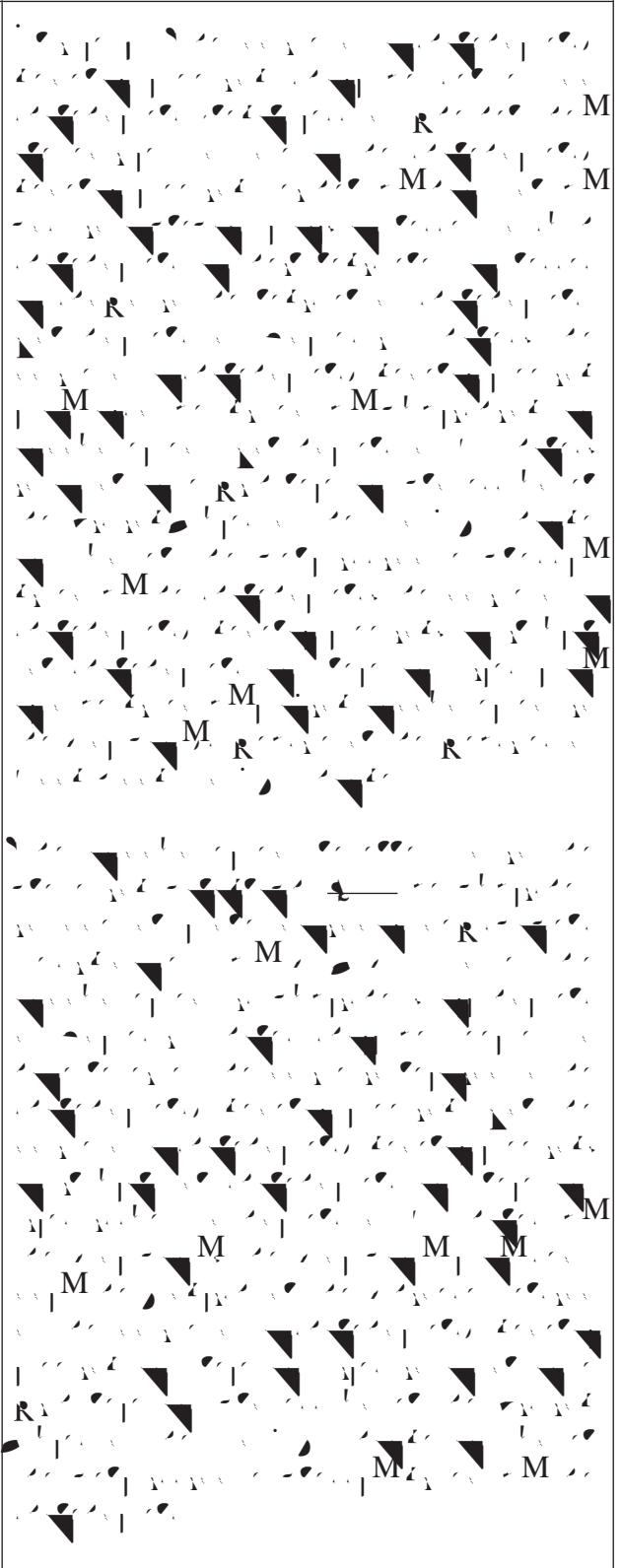
M R f P f G M R

MR

N.	<p>O A f R f P f G M</p>	<p>A A f R f P f G M</p>

N. .	<p>O A f R f P f G M</p>	<p>A A f R f P f G M</p>
I		

N.	O A f R f P f G M	A A f R f P f G M
2	<p>T C</p> <p>f</p> <p>20</p> <p>f</p> <p>If f</p> <p>f f f f</p> <p>C If C</p> <p>5 f</p> <p>C</p>	<p>A</p>

N.	<p>O A f R f P f G M</p>	<p>A f A f R f P f G M</p>
	 <p>f 45 50 f %</p>	

N.	O A f R f P f G M	A A f R f P f G M
4	<p>M</p> <p>45</p> <p>S</p> <p>20</p> <p>C</p> <p>If f f</p> <p>f f C</p> <p>C 5 f f f f C</p>	<p>M</p> <p>A 20 f R</p> <p>R</p>
	<p>If H</p> <p>S C</p> <p>E H K S</p>	<p>T R ff</p> <p>f</p>

R

M M M M M R M

M M M

R M

M R III

M M M M

CIMC (G) C., L. G.