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## CIMC Vehicles (Group) Co., Ltd.

### 中集車輛(集團)股份有限公司

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 1839)

## **POLL RESULTS OF ANNUAL GENERAL MEETING, FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING OF 2020 AND FIRST H SHAREHOLDERS' CLASS MEETING OF 2020 HELD ON 22 JUNE 2020; AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND THE RULES OF PROCEDURE FOR THE GENERAL MEETING; AND APPOINTMENT OF NON-EXECUTIVE DIRECTOR**

Reference is made to the preliminary notice of the Annual General Meeting (the **AGM**), the First Domestic Shareholders' Class Meeting of 2020 (the **First Domestic Shareholders' Class Meeting of 2020**) and the First H Shareholders' Class Meeting of 2020 (the **First H Shareholders' Class Meeting of 2020**) dated 3 June 2020 (collectively, the **Supplemental Notices**), and the circulars dated 28 April 2020 and the preliminary circulars dated 3 June 2020 (collectively, the **Circulars**) of CIMC Vehicle (Group) Co., Ltd. (the **Company**). Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Supplemental Notices and the Circulars.

### **Poll Results of the AGM, the First Domestic Shareholders' Class Meeting of 2020 and the First H Shareholders' Class Meeting of 2020**

The Board decided to announce that the AGM, the First Domestic Shareholders' Class Meeting of 2020 and the First H Shareholders' Class Meeting of 2020 (collectively, the **Meetings**) were held at No. 2 Gang'an Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC on Monday, 22 June 2020 at 2:30 p.m. in order and all the resolutions contained in the Supplemental Notices were duly passed by a majority of all. Companies have Hong Kong Incorporated, the H Share Registrar of the Company, also joined as the scrutineer for the co-ordinating the Meeting. To facilitate the shareholders and a scrutineer also participated in co-ordinating and scrutineering.

#### **(A) Poll Results of AGM**

At the date of the AGM, the total number of issued shares of the Company was 1,765,000,000 Shares, comprising 1,201,080,000 Domestic Shares and 563,920,000 H Shares. The eligible shareholders took part and voted for or against or abstained from voting on the resolutions at the AGM. Shareholders holding an aggregate of 1,229,273,996 Shares (including high, representing a percentage of 69.65% of the total number of issued Shares of the Company) (including high), attended the AGM either in person or by proxy. Except for each of China International Marine Containers (Group) Co., Ltd., the controlling shareholder of the Company, and its associate shall be verified to abstain from voting on the resolution numbered (8) for

a) following the Deed of Service Framework Agreement and the Sanction contemplated hereby and the proposed annual call, no Shareholder exercised the Right to abstain from voting on any resolution and no Shareholder exercised a tender to abstain from voting in favour of any resolution at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder has exercised his/her intention in the Circular to vote again or to abstain from voting on any of the resolutions at the AGM.

The poll result of the AGM is as follows:

ORDINARY RESOLUTIONS		No. of Votes (%) <sup>No e 1</sup>		
		For	Against	Abstain <sup>No e 2</sup>
1.	To consider and approve the Company's final financial accounts for the year ended 31 December 2019.	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
2.	To consider and approve the Company's budget for the year ending 31 December 2020.	1,213,413,000 (98.709727%)	12,569,996 (1.022554%)	3,291,000 (0.267719%)
3.	To consider and approve the Company's proposal of increase in budget for the year ending 31 December 2020.	1,213,413,000 (98.709727%)	12,569,996 (1.022554%)	3,291,000 (0.267719%)
4.	To consider and, if thought fit, to approve the distribution proposal of the Company, namely, the proposal for distribution of a final dividend of RMB0.45 cents (a) (including) in an aggregate amount of approximately RMB794.3 million for the year ended 31 December 2019.	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
5.	To consider and approve the re-appointment of PricewaterhouseCoopers Zhong Tian LLP as the Company's domestic auditor and PricewaterhouseCoopers as the Company's overseas auditor at the annual general meeting of the Company to be held in 2021, and to authorize the Board of Directors of the Company to determine the remuneration.	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
6.	To consider and approve the term of the Board of Directors of the Company for the year ended 31 December 2019.	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
7.	To consider and approve the term of the Supervisory Committee of the Company for the year ended 31 December 2019.	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)

ORDINARY RESOLUTIONS		No. of Votes (%) <sup>No e 1</sup>		
		For	Against	Abstain <sup>No e 2</sup>
8.	To approve, confirm and satisfy the continuing connected transaction contemplated under the De o i Service Framework Agreement and the proposed annual cap for the year ending 31 December 2020 and 2021; and authorize of the directors of the Company and in which, authorized to make any amendments to the De o i Service Framework Agreement as the/ the think desirable or necessary and to do all such things as, in each of the documents and take all such actions which in his/her opinion may be necessary, desirable or advisable to implement and/or give effect to the terms of such transaction.	228,841,000 (81.922325%)	12,569,996 (4.499907%)	37,928,000 (13.577768%)
9.	To consider and approve the engagement of intermediaries for the A Share Offering and Listing on the ChiNe Ma ke :			
	9.1 Proposed engagement of Hai ong Securities Co., Ltd. as advisor and lead underwriter for the A Share Offering and Listing of the Company;	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	9.2 Proposed engagement of PricewaterhouseCoopers Zhong Tian LLP as advisor for the A Share Offering and Listing of the Company;	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	9.3 Proposed engagement of Shu Jin Law Firm as the PRC lawyer of the issuer for the A Share Offering and Listing of the Company; and	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	9.4 Proposed engagement of Jia Yinan Law Office as the PRC lawyer of the issuer (lead underwriter) for the A Share Offering and Listing of the Company.	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
10.	To consider and approve the undertaking as to the A Share Offering and Listing on the ChiNe Ma ke and the fiction measure.	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
11.	To consider and approve the amendments to the Connected Transaction Management Rules of CIMC Vehicle (Group) Co., Ltd..	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
12.	To consider and approve the proposed appointment of Mr. Huang Haicheng as the non-executive director of the Company.	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)

SPECIAL RESOLUTIONS		No. of Votes (%) <sup>No e 1</sup>		
		For	Against	Abstain <sup>No e 2</sup>
13.	To consider and approve the annual grant scheme of the Company for 2020.	1,175,485,000 (95.624328%)	15,860,996 (1.290274%)	37,928,000 (3.085398%)
14.	To consider and, if thought fit, to approve the amendment to the Article of Association as specified in the circular of the Company dated 28 April 2020.	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
15.	To consider and, if thought fit, to approve the amendment to the Rule of Procedure for the General Meeting as specified in the circular of the Company dated 28 April 2020.	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
16.	To consider and, if thought fit, to approve the grant of a general mandate to the Board to allot of, in the exercise of its powers, (1) additional Domestic Shares not exceeding 20% of the aggregate number of the Domestic Shares in issue on the date of passing this resolution; and (2) additional H Shares not exceeding 20% of the aggregate number of the H Shares in issue on the date of passing this resolution, and to authorize the Board to make such consequential amendments to the provision of the Article of Association as it thinks fit to reflect the new capital structure in relation to the allotment of issue of the Shares.	1,175,485,000 (95.624328%)	15,860,996 (1.290274%)	37,928,000 (3.085398%)
17.	To consider and approve the plan of the Company for the A Share Offering and Listing on the ChiNext Market:			
	17.1 Class of share;	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	17.2 Nominal value of share;	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	17.3 Offering size;	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	17.4 Target subscribers;	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	17.5 Offering price;	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	17.6 Method of offering;	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	17.7 Method of underwriting;	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	17.8 Timing of the offering and listing;	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	17.9 Proposed place of listing;	1,229,273,996 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	17.10 Validity period of the resolution; and	1,229,273,996 100.000000	0 (0.000000%)	0 (0.000000%)
	17.11 Right of the shareholder of A Share.	1,229,273,996 100.000000	0 (0.000000%)	0 (0.000000%)

SPECIAL RESOLUTIONS		No. of Votes (%) <sup>No e 1</sup>		
		For	Against	Abstain <sup>No e 2</sup>
18.	To consider and approve the terms of Proceed from A Share Offering and feasibility analysis on project funded herefrom.	1,229,273,996 100.000000	0 (0.000000%)	0 (0.000000%)
19.	To consider and approve the grant of authorization by the general meeting for the Board to handle matters in relation to the A Share Offering and Listing on the ChiNe Market.	1,229,273,996 100.000000	0 (0.000000%)	0 (0.000000%)
20.	To consider and approve the plan of distribution of accumulated profits to the A Share Offering.	1,229,273,996 100.000000	0 (0.000000%)	0 (0.000000%)
21.	To consider and approve the profit distribution policy and shareholder return plan for the next year following the A Share Offering and Listing on the ChiNe Market.	1,229,273,996 100.000000	0 (0.000000%)	0 (0.000000%)
22.	To consider and approve the plan of stabilization of the A Share price within the year following the A Share Offering and Listing on the ChiNe Market.	1,229,273,996 100.000000	0 (0.000000%)	0 (0.000000%)
23.	To consider and approve the dilution of common share capital of A Share Offering and remedial measure.	1,229,273,996 100.000000	0 (0.000000%)	0 (0.000000%)
24.	To consider and approve the Article of Association (Draft) and amend the one which become effective on the A Share Offering and Listing on the ChiNe Market.	1,229,273,996 100.000000	0 (0.000000%)	0 (0.000000%)

*No e :*

- The number of vote and the percentage are calculated on the total number of Share including high level held by the Shareholder attending the AGM in person or by proxy.*
- Abstention of shareholders shall be regarded as Share including high for the purpose of calculating the total number of vote.*

At more than 50% of vote effective in favor of the above ordinary resolution numbered (1) to (12) at the AGM, all of the above resolution were duly passed as ordinary resolution of the Company. At more than two-thirds of vote effective in favor of the above special resolution numbered (13) to (24) at the AGM, all of the above resolution were duly passed as special resolution of the Company.

## (B) Poll Results of the First Domestic Shareholders' Class Meeting of 2020

At the date of the First Domestic Shareholders' Class Meeting of 2020, the total number of the Domestic Share in issue of the Company (the **Domestic Shares**) was 1,201,080,000 Shares. The Shares were held by the Domestic Shareholders of the Company (the **Domestic Shareholders**) and the Company was able to obtain from voting on the proposed resolution at the First Domestic Shareholders' Class Meeting of 2020. Domestic Shareholders holding an aggregate of 787,147,500 Shares, representing approximately 65.54% of the total number of Domestic Shares in issue of the Company, attended the First Domestic Shareholders' Class Meeting of 2020 either in person or by proxy. No Domestic Shareholders exercised under the Listing Rules to abstain from voting on any resolution and no Domestic Shareholders exercised to abstain from voting in favor of any resolution at the First Domestic Shareholders' Class Meeting of 2020 as required in Rule 13.40 of the Listing Rules. No Domestic Shareholders have exercised their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the First Domestic Shareholders' Class Meeting of 2020.

The poll result of the First Domestic Shareholders' Class Meeting of 2020 is as follows:

ORDINARY RESOLUTIONS		No. of Votes (%) <sup>No. 1</sup>		
		For	Against	Abstain <sup>No. 2</sup>
1.	To consider and approve the engagement of intermediaries for the A Share Offering and Listing on the ChiNext Market:			
	1.1 Proposed engagement of Hai ong Securities Co., Ltd. as the sole and lead underwriter for the A Share Offering and Listing of the Company;	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	1.2 Proposed engagement of PricewaterhouseCoopers Zhong Tian LLP as auditor for the A Share Offering and Listing of the Company;	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	1.3 Proposed engagement of Shijin Law Firm as the PRC lawyer of the issuer for the A Share Offering and Listing of the Company; and	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	1.4 Proposed engagement of Jia Yinan Law Office as the PRC lawyer of the issuer (lead underwriter) for the A Share Offering and Listing of the Company.	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
2.				

SPECIAL RESOLUTIONS		No. of Votes (%) <i>No e 1</i>		
		For	Against	Abstain <i>No e 2</i>
4.	To consider and, if thought fit, to adopt the amendment to the Article of Association as specified in the circular of the Company dated 28 April 2020.	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
5.	To consider and, if thought fit, to adopt the amendment to the Rules of Procedure for the General Meeting as specified in the circular of the Company dated 28 April 2020.	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
6.	To consider and adopt the plan of the Company for the A Share Offering and Listing on the ChiNext Market:			
	6.1 Clause of share;	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.2 Nominal value of share;	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.3 Offering size;	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.4 Target subscribers;	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.5 Offering price;	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.6 Method of offering;	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.7 Method of underwriting;	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.8 Timing of the offering and listing;	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.9 Proposed place of listing;	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.10 Validity period of the resolution; and	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.11 Right of the household of A Share.	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)

SPECIAL RESOLUTIONS		No. of Votes (%) <sup>No e 1</sup>		
		For	Against	Abstain <sup>No e 2</sup>
7.	To consider and approve the release of proceeds from A Share Offering and feasibility analysis on project funded herefrom.	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
8.	To consider and approve the grant of authorization by the general meeting for the Board to handle matters in relation to the A Share Offering and Listing on the ChiNe Ma'ke .	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
9.	To consider and approve the plan of distribution of accumulated profits of the A Share Offering.	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
10.	To consider and approve the profit distribution policy and shareholder's plan for the next year following the A Share Offering and Listing on the ChiNe Ma'ke .	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
11.	To consider and approve the plan of stabilization of the A Share price within next year following the A Share Offering and Listing on the ChiNe Ma'ke .	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
12.	To consider and approve the dilution of common shares as a result of A Share Offering and remedial measure .	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)
13.	To consider and approve the Article of Association (Draft) and amendments hereon which become effective on the A Share Offering and Listing on the ChiNe Ma'ke .	787,147,500 (100.000000%)	0 (0.000000%)	0 (0.000000%)

*No e :*

- The number of vote and the percentage are calculated on the total number of Domestic Share s holding high s e e ended by the Domestic Shareholder s attending the Fir Domestic Shareholder s ' Cla Meeting of 2020 in e s on o f by s o y .*
- Abstention of ai e s o o e hall be disregarded a Domestic Share s holding high for the i s o e of calculating the total number of o e .*

A more than 50% of o e e e ca in fa o r of the above ordinary e o l i o n n m b e d (1) o (3) a the Fir Domestic Shareholder s ' Cla Meeting of 2020, all of the above e o l i o n e e d by a e d a o d i n a y e o l i o n of the Com any . A more than o- h i d of o e e e ca in fa o r of the above e c i a l e o l i o n n m b e d (4) o (13) a the Fir Domestic Shareholder s ' Cla Meeting of 2020, all of the above e o l i o n e e d by a e d a e c i a l e o l i o n of the Com any .



### (C) Poll Results of the First H Shareholders' Class Meeting of 2020

At the date of the First H Shareholders' Class Meeting of 2020, the total number of the H Shares in issue of the Company (the **H Shares**) was 563,920,000 shares. The H Shares are hereby listing the H Shareholders of the Company (the **H Shareholders**) to attend and vote for or against or abstain from voting on the proposed resolution at the First H Shareholders' Class Meeting of 2020. Shareholders holding an aggregate of 442,596,525 H Shares (including, collectively, approximately 78.49% of the total number of H Shares in issue of the Company (including, collectively, approximately 78.49% of the total number of H Shares in issue of the Company)) attended the First H Shareholders' Class Meeting of 2020 either in person or by proxy. No H Shareholders exercised the Listing Rule to abstain from voting on any resolution and no H Shareholders exercised to attend and abstain from voting in favour of any resolution at the First H Shareholders' Class Meeting of 2020 as set out in Rule 13.40 of the Listing Rule. No H Shareholders have exercised his/her intention in the Circular to vote against or to abstain from voting on any of the resolution at the First H Shareholders' Class Meeting of 2020.

The poll result of the First H Shareholders' Class Meeting of 2020 are as follows:

ORDINARY RESOLUTIONS		No. of Votes (%) <sup>No e 1</sup>		
		For	Against	Abstain <sup>No e 2</sup>
1.	To consider and approve the engagement of independent financial adviser for the A Share Offering and Listing on the ChiNext Market:			
	1.1 Proposed engagement of Hai ong Securities Co., Ltd. as a sponsor and lead underwriter for the A Share Offering and Listing of the Company;	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	1.2 Proposed engagement of PricewaterhouseCoopers Zhong Tian LLP as a auditor for the A Share Offering and Listing of the Company;	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	1.3 Proposed engagement of Shijian Law Firm as the PRC lawyer of the issuer for the A Share Offering and Listing of the Company; and	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	1.4 Proposed engagement of Jia Yitang Law Office as the PRC lawyer of the sponsor (lead underwriter) for the A Share Offering and Listing of the Company.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
2.	To consider and approve the undertaking of the A Share Offering and Listing on the ChiNext Market and the related measures.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
3.	To consider and approve the amendment to the Connected Transaction Management Rule of CIMC Vehicle (Group) Co., Ltd..	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)

SPECIAL RESOLUTIONS		No. of Votes (%) <sup>No e 1</sup>		
		For	Against	Abstain <sup>No e 2</sup>
4.	To consider and, if thought fit, to adopt the amendment to the Article of Association as specified in the circular of the Company dated 28 April 2020.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
5.	To consider and, if thought fit, to adopt the amendment to the Rule of Procedure for the General Meeting as specified in the circular of the Company dated 28 April 2020.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
6.	To consider and adopt the plan for the A Share Offering and Listing on the ChiNe Market:			
	6.1 Clause of share;	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.2 Nominal value of share;	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.3 Offering size;	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.4 Target subscribers;	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.5 Offering price;	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.6 Method of offering;	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.7 Method of underwriting;	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.8 Timing of the offering and listing;	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.9 Proposed place of listing;	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.10 Validity period of the resolution; and	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	6.11 Right of the shareholder of A Share.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)

SPECIAL RESOLUTIONS		No. of Votes (%) <sup>No e 1</sup>		
		For	Against	Abstain <sup>No e 2</sup>
7.	To consider and approve the re-issuance of proceeds from A Share Offering and feasibility analysis on project funded herefrom.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
8.	To consider and approve the grant of authorization by the general meeting for the Board to handle matters in relation to the A Share Offering and Listing on the ChiNe Market.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
9.	To consider and approve the plan of distribution of accumulated profits to the A Share Offering.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
10.	To consider and approve the profit distribution policy and shareholder return plan for the next three years following the A Share Offering and Listing on the ChiNe Market.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
11.	To consider and approve the plan of stabilization of the A Share price within three years following the A Share Offering and Listing on the ChiNe Market.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
12.	To consider and approve the dilution of common shares as a result of A Share Offering and remedial measure.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)
13.	To consider and approve the Article of Association (Draft) and amendments hereon which become effective on the A Share Offering and Listing on the ChiNe Market.	442,596,525 (100.000000%)	0 (0.000000%)	0 (0.000000%)

*No e :*

- The number of vote and the percentage are calculated on the total number of H Share including high level held by the H Shareholder attending the First H Shareholder's General Meeting of 2020 in person or by proxy.*
- Abstention of shareholders shall be disregarded as H Share including high level for the purpose of calculating the total number of vote.*

At more than 50% of vote are cast in favour of the above ordinary resolution numbered (1) to (3) at the First H Shareholder's General Meeting of 2020, all of the above resolution are duly passed as ordinary resolution of the Company. At more than two-thirds of vote are cast in favour of the above special resolution numbered (4) to (13) at the First H Shareholder's General Meeting of 2020, all of the above resolution are duly passed as special resolution of the Company.

## **Amendments to the Articles of Association and the Rules of Procedure for the General Meeting of the Company**

The proposed amendments to the Articles of Association and the Rules of Procedure for the General Meeting of the Company as specified in the Circular of the Company dated 28 April 2020 were adopted at the AGM, the Fifth Domestic Shareholders' Class Meeting of 2020 and the Fifth H Shareholders' Class Meeting of 2020, respectively, as a special resolution with effect from 22 June 2020. The text of the revised Articles of Association and the Rules of Procedure for the General Meeting of the Company have been published on the website of the Hong Kong Stock Exchange and the Company.

## **Appointment of Non-Executive Director**

Reference was made to the Announcement dated 15 May 2020 and the Supplementary Circular dated 3 June 2020 of the Company in relation to the proposed appointment of Mr. Huang Haicheng (黃海澄) as a non-executive Director. The Board decided to announce that the AGM has adopted the appointment of Mr. Huang as a non-executive Director with effect from the date of a formal resolution at the AGM and until the expiration of the term of the resignation of the Board. Meanwhile, Mr. Huang has also been nominated as the chairman of the Strategy and Investment Committee,