

CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

(A ...)
(Stock Code: 1839)

CONNECTED TRANSACTION ACQUISITION OF TARGET ASSETS

THE SALE AND PURCHASE AGREEMENT

At B ... 23 ... 2020 (...), ... (...)
... (...) ... (...)
A ... E 7,185,000 (...) \$62,712,000),

IMPLICATIONS UNDER THE LISTING RULES

A ... C C ... 53.82%
C ... C ...
C C. A ... C C ...
A ... A ...
C ... C ... 14A ... A ...
0.1% ... 5%, ...
A ...
C ... 14A ...

INTRODUCTION

At B ... 23 ... 2020 (...), ... (...)
... (...) ... (...)
... (...) ... (...)
E 7,185,000 (...) \$62,712,000),

PRINCIPAL TERMS OF THE SALE AND PURCHASE AGREEMENT

Date:

23 July 2020

Parties

Seller: E/ C/ () B. ()

Buyer: B. () B. () C. ()

TARGET ASSETS TO BE ACQUIRED

Target Assets A () ()

Target Assets B: 75-77
55,762

Target Assets C: A 19,466
A

CONSIDERATION

C/ A: () E 7,185,000
(\$62,712,000). A C

C: 10:00 D

BASIS FOR DETERMINATION OF THE CONSIDERATION

B D
E 6,520,000 () D \$56,908,000
E 665,000 () A \$5,804,000, A 31 D 2019,
E 10,252,000 () D \$89,482,000.

E, B, C, A, 23, 2020, A, E, A, (), (), 55,762, D, 30, 2020 (D), 6, 2019, E, B, D, 31, 2019, 4 D, 2019, 14, 2019, B, B, B, C, C, %

B, B, CIMC Vehicles (Group) Co., Ltd. Li Guiping E, D

23, 2020, A, B, W, C, B, **, B, **, C, B, **, B, **, ***, ***, ***, E, D, D, D, \$, E, 1, \$8.7282, E