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CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1839)

CLOSURE OF REGISTER OF MEMBERS

The board of directors of CIMC Vehicles (Group) Co., Ltd. (the “**Company**”) hereby announces that the Company will convene the first extraordinary general meeting of 2020 (the “**EGM**”), the second domestic shareholders’ class meeting of 2020 and the second H shareholders’ class meeting of 2020 (collectively, the “**Class Meetings**”) on Wednesday, 30 September 2020. The Company is expected to despatch the relevant meetings’ documents including meetings’ notices, proxy forms and circular, etc. to the shareholders of the Company (the “**Shareholders**”) on or before Monday, 14 September 2020.

In order to determine the entitlement to attend and vote at the EGM and the Class Meetings, the register of members of shares will be closed from Thursday, 10 September 2020 to Wednesday, 30 September 2020 (both days inclusive), during which period no transfer of shares of the Company will be registered. Shareholders whose names appear on the register of members of the Company at the close of business on Wednesday, 9 September 2020 are entitled to attend and vote at the EGM and the Class Meetings.

In order to be eligible to attend and vote at the EGM and the Class Meetings, all transfer documents together with the relevant share certificates shall be lodged to Computershare Hong Kong Investor Services Limited, the Company’s H Share registrar, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H Shares), or to the registered office of the Company in the PRC at No. 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC (for holders of Domestic Shares), not later than 4:30 p.m., Wednesday, 9 September 2020.

By order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

Hong Kong, 27 August 2020

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Ms. Zeng Beihua**, Mr. Wang Yu**, Mr. Huang Haicheng**, Mr. Chen Bo**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.*

* *Executive Director*

** *Non-executive Directors*

*** *Independent non-executive Directors*