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CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1839)

NOTICE OF THE SECOND H SHAREHOLDERS' CLASS MEETING OF 2020

NOTICE IS HEREBY GIVEN that the Second H Shareholders' Class Meeting of 2020 (the "**Second H Shareholders' Class Meeting of 2020**") of CIMC Vehicles (Group) Co., Ltd. (the "**Company**") will be held at No. 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the People's Republic of China (the "**PRC**") on Wednesday, 30 September 2020 immediately after the conclusion of the Second Domestic Shareholders' Class Meeting of 2020, to consider, and if thought fit, approve the following resolutions. Unless the context otherwise requires, capitalized terms used in this notice shall have the same meanings as those defined in the circular (the "**Circular**") of the Company dated 14 September 2020.

The following resolutions will be considered and, if thought fit, approved by the H Shareholders at the Second H Shareholders' Class Meeting of 2020:

ORDINARY RESOLUTION

1. To consider and approve the proposal on amendments to the Connected Transaction Management Rules of CIMC Vehicles (Group) Co., Ltd.;

SPECIAL RESOLUTION

2. To consider and approve the proposal on amendments to the Articles of Association (Draft) and appendixes thereto which become effective upon the Initial Public Offering of RMB Ordinary Shares (A Shares) and Listing on the ChiNext Market of the Company.

By order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

Shenzhen, the PRC
14 September 2020

Notes:

1. For the purpose of holding the Second H Shareholders' Class Meeting of 2020, the register of members of Shares will be closed from Thursday, 10 September 2020 to Wednesday, 30 September 2020 (both days inclusive), during which period no transfer of Shares will be registered.

In order to be qualified to attend and vote at the Second H Shareholders' Class Meeting of 2020, all transfer documents accompanied by the relevant share certificates must be lodged with the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Wednesday, 9 September 2020.

The Shareholders whose names appear on the register of members of the Company at the close of business on

*As at the date of this notice, the Board comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Ms. Zeng Beihua**, Mr. Wang Yu**, Mr. Chen Bo**, Mr. Huang Haicheng**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.*

** Executive Director*

*** Non-executive Directors*

**** Independent non-executive Directors*