

H, K, E, C, L, E, H, K, L, S



CIMC Vehicle (Group) Co., Ltd.
中集車輛(集團)股份有限公司

(Stock Code: 839)

CHINA INTERNATIONAL MARINE
CONTAINERS (GROUP) CO., LTD.
中國國際海運集裝箱(集團)股份有限公司

(Stock Code: 039)

JOINT ANNOUNCEMENT

**APPROVAL OF APPLICATION
CONCERNING THE A SHARE OFFERING
BY THE LISTING COMMITTEE FOR
CHINEXT MARKET OF SHENZHEN
STOCK EXCHANGE**

**APPROVAL OF APPLICATION
CONCERNING THE A SHARE OFFERING
OF CIMC VEHICLES, A HOLDING
SUBSIDIARY, BY THE LISTING
COMMITTEE FOR CHINEXT MARKET OF
SHENZHEN STOCK EXCHANGE**

C'ide i g ha' A Sha e Offe i g f CIMC Vehicle i 'e di g f , a 'a f egi a i
 b he, CSRC a' d , bjec 'ce ai g di i 'ecede , i a a 'ceed. The
 ha qh lde 'a d 'e ial i e 'f CIMC a' d CIMC Vehicle a e ad i ed, 'e e cfe
 ca i 'he deali gi 'he ec, i ie 'f CIMC a' d, CIMC Vehicle . F 'he a 'ce e
 ig ifica 'da e a d de el 'e i ela i , he A Sha e Offe i g f CIMC Vehicle
 , ill be ade b CIMC a' d CIMC Vehicle i, d e c' e, 'a 'he Li i g' R, le a' d
 'he 'a licable la 'a d eg la, i . Thi j i a 'ce e, i f i f , a i 'l a d
 d e c' i e a i i a i 'ffe ac i e, cha e 'b c i b e f a 'ec i e
 f CIMC a' d CIMC Vehicle .

B B
 CIMC Vehicle (G) C ., L d.
 Li G i i g
 E D

B B
 Ghi a T e a i 'al Ma i e
 C 'ai e (G) C ., L d.
 YU Y
 C S

H K , 27 D m 2020

A CIMC M . MAI B
 (C m) ; M . H (. . . . m) , M . LI C
 (. . . . m) , M . DENG M . MING D M . GAO
 M ; M . HE J M . AN M L I F N G M
 M

A CIMC M . MAI B
 ; M . L . G ; M B , M
 , M . H H M . C . B M . F J , M .
 F M . C H K F