

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CIMC Vehicle (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1839)

## POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2023, the Group expects the consolidated net profit attributable to shareholders of the Company for the three months ended 31 March 2023 will range from RMB422,015 thousand to RMB515,796 thousand, representing an increase as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB124,462 thousand).

此公告乃由本公司根據香港證券及期貨條例(第571章)第13.09(2)(a)條及《上市規則》及《內幕消息條文》(《上市規則》所界定的)下第十四A部分作出。本公司董事會謹此通知股東及潛在投資者，根據對本集團截至2023年3月31日止三個月未經審核綜合管理賬目之初步評估，本集團預期本公司截至2023年3月31日止三個月之綜合淨利潤將介乎人民幣422,015千元至人民幣515,796千元，較去年同期(去年同期利潤為人民幣124,462千元)有所增加。

This announcement is made by CIMC Vehicles (Group) Co., Ltd. (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2023, the Group expects the consolidated net profit attributable to shareholders of the Company for the three months ended 31 March 2023 will range from RMB422,015 thousand to RMB515,796 thousand, representing an increase as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB124,462 thousand). The actual unaudited first quarterly results of the Group for the three months ended 31 March 2023 have not yet been finalised and may be subject to further adjustments. Therefore, the actual first quarterly results of the Group for the three months ended 31 March 2023 may be different from those disclosed in this announcement.

Details of the estimated results relating to the Group for the three months ended 31 March 2023 are shown in the table below:

	1 January 2023	1 January 2022	Change
1e	31 March 2023	31 March 2022	Change
	(Unaudited)	(Unaudited)	(Audited)
Net attributable profit of the Company	Profit: RMB422,015 thousand	Profit: RMB124,462 thousand	Increased by 239% to 314% over the corresponding period of last year
Net attributable profit of the Group	Profit: RMB417,568 thousand	Profit: RMB103,742 thousand	Increased by 303% to 393% over the corresponding period of last year
Basic earnings per share	Profit: RMB0.21 per share	Profit: RMB0.06 per share	

Based on the information currently available, the Group's consolidated results for the three months ended 31 March 2023 will achieve an increase as compared to those of the corresponding period of last year, mainly due to the following factors:

The Company's North America Business kept robust growth trend due to the stimulation by economic policies and rapid growth in domestic and international markets. Meanwhile, 22

Since the date of the announcement, the Board has been in place since the date of the announcement, 2023/4/12, and the Board has been in place since the date of the announcement, 2023/4/12, and the Board has been in place since the date of the announcement, 2023/4/12.

This announcement is available for reviewing on the website of the Company (<https://www.cimcvehiclesgroup.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board  
CIMC Vehicle (Group) Co., Ltd.  
Li Guiping  
Executive Director

Hong Kong, 12 April 2023

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang\*\*, Mr. Li Guiping\*, Mr. Zeng Han\*\*, Mr. Wang Yu\*\*, Mr. He Jin\*\*, Ms. Lin Qing\*\*, Mr. Feng Jinhua\*\*\*, Mr. Fan Zhaoping\*\*\* and Mr. Cheng Hok Kai Frederick\*\*\*.*

\* Executive Director

\*\* Non-executive Directors

\*\*\* Independent non-executive Director