

8 January 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

 Party
 Date
 Description
 Nature of dealings
 Purchase /
 Total

 of relevant
 of relevant
 Sale
 number of shares

 securities
 shares



End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0781 shown on HKEX as at 5 January 2024 as the original trades are traded for A shares using CNY.