

26 January 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------|-----------------|------------------------------------|---|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| UBS AG | 25 January 2024 | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Purchase | 56,500 | \$566,670.3860 | \$10.0595 | \$9.9622 |
| | | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale | 24,400 | \$242,801.0999 | \$9.9509 | \$9.9509 |
| | | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale | 72,500 | \$717,286.6619 | \$9.9626 | \$9.5428 |
| | | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale | 1,000 | \$6,895.0000 | \$6.9200 | \$6.8700 |



End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0805 shown on HKEX as at 25 January 2024 as the original trades are traded for A shares using CNY.