

31 May 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase / Sale	Total number	Total	Highest (H)	Lowest (L)
		of relevant			of shares	amount paid	prices paid	prices paid
		securities			involved	/ received	/ received	/ received
UBS AG	30 May	Ordinary	Hedging of Delta 1 products created as	Sale	100	\$988.5056	\$9.8851	\$9.8851
	2024	shares	a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Hedging of Delta 1 products created as	Purchase	1,200	\$11,910.0012	\$9.9250	\$9.9250
		shares	a result of wholly unsolicited					
			client-driven orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.



UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0652 shown on HKEX as at 30 May 2024 as the original trades are traded for A shares using CNY.